

25 February 2015

**Privatisation of Hutchison Whampoa Ltd by way of scheme of arrangement**

**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	24 February 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	640	\$67,072.00 00	\$104.8000	\$104.8000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	5,000	\$522,900.0 000	\$105.0000	\$104.3000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	41,000	\$4,287,000. 0000	\$104.7000	\$104.2000
		Ordinary shares	Dealing in pre-existing index-tracking ETFs	Purchase	9,000	\$942,399.9 000	\$105.0000	\$104.5000



	Ordinary shares	Dealing in pre-existing index-tracking ETFs	Purchase	4,140	\$433,130.1 120	\$104.9000	\$104.3000
	Ordinary shares	Dealing in pre-existing index-tracking ETFs	Purchase	1,960	\$205,396.4 360	\$105.0000	\$104.5000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	4,000	\$419,300.0 000	\$105.0000	\$104.7000
	Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	10,000	\$1,048,200. 0000	\$105.0000	\$104.7000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	6,000	\$629,299.9 980	\$105.0000	\$104.7000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.