

25 February 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	24 February 2015	Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index (Note 5)	Purchase	8,000	\$838,500.000	\$105.0000	\$104.7000
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	535	\$7,400.0000	\$0.1480	\$0.1480

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15,000	\$9,900.000 0	\$0.6600	\$0.6600
		Ordinary shares	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	250,000	\$26,178,80 0.0000	\$104.9000	\$104.6000
		Ordinary shares	Physical delivery of shares at a pre-determined forward price for pre-existing knock-out forward contracts	Sale	1,300	\$122,170.8 800	\$93.9776	\$93.9776
		Ordinary shares	Physical delivery of shares at a pre-determined forward price for pre-existing knock-out forward contracts	Sale	1,000	\$93,228.00 00	\$93.2280	\$93.2280
		Ordinary shares	Physical delivery of shares at a pre-determined forward price for pre-existing knock-out forward contracts	Sale	2,000	\$190,501.8 000	\$95.2509	\$95.2509



Note:

1. Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company.
2. Dealings were made for its own account.
3. Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..
4. The options above can be exercised any time prior to and including its maturity date.
5. This refers to dealing in shares for hedging of derivative which is referenced to index/basket including relevant securities representing less than 1% of class in issue and less than 20% of value of securities in the index/basket.