

**Public Disclosure Form** 

## Privatisation by way of scheme of arrangement

## Disclosure of dealings in the shares of Cheung Kong (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description | Description | Nature of | Number of   | Maturity    | Reference | Total       | Resultant     |
|-------|------|-------------|-------------|-----------|-------------|-------------|-----------|-------------|---------------|
|       |      | of relevant | of products | dealings  | reference   | date /      | price     | amount paid | balance       |
|       |      | securities  |             |           | securities  | closing out |           | / received  | (including    |
|       |      |             |             |           | to which    | date        |           |             | those of any  |
|       |      |             |             |           | the         |             |           |             | person with   |
|       |      |             |             |           | derivatives |             |           |             | whom there is |
|       |      |             |             |           | relate      |             |           |             | an agreement  |
|       |      |             |             |           |             |             |           |             | or            |
|       |      |             |             |           |             |             |           |             | understanding |
|       |      |             |             |           |             |             |           |             | )             |



| The         | 18 February | Ordinary | Other types | Exercise of    | 1,332 | 18 February | \$129.7578 | \$172,837.39 | 0 |
|-------------|-------------|----------|-------------|----------------|-------|-------------|------------|--------------|---|
| Hongkong    | 2015        | shares   | of products | rights under a |       | 2015        |            | 00           |   |
| and         |             |          |             | derivative     |       |             |            |              |   |
| Shanghai    |             |          |             |                |       |             |            |              |   |
| Banking     |             |          |             |                |       |             |            |              |   |
| Corporation |             |          |             |                |       |             |            |              |   |
| Limited,    |             |          |             |                |       |             |            |              |   |
| Hong Kong   |             |          |             |                |       |             |            |              |   |
| - Private   |             |          |             |                |       |             |            |              |   |
| Banking     |             |          |             |                |       |             |            |              |   |
| Division    |             |          |             |                |       |             |            |              |   |

End

## Note:

The Hongkong and Shanghai Banking Corporation Limited, Hong Kong - Private Banking Division is an exempt principal trader connected with the Offeror. Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Hong Kong - Private Banking Division is ultimately owned by HSBC Holdings plc.