

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total	Resultant
		of relevant	of products	dealings	reference	date /	price	amount	balance
		securities			securities to	closing out		paid /	(including
					which the	date		received	those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Goldman	16 February	Warrants	Derivative	Market making -	15,000	30 June	\$0.6400	\$96,000.000	577,000
Sachs	2015		warrants	Purchase		2015		0	
(Asia)		Options	Exchange-tra	Market making -	15,000	29 June	\$0.8400	\$12,600.000	15,000
L.L.C. on			ded stock or	Purchase		2015		0	
behalf of			index options						



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The	Options	Exchange-tra	Market making -	15,000	29 April 2015	\$1.7800	\$26,700.000	15,000
Goldman		ded stock or	Purchase				0	
Sachs		index options						
Group, Inc.	Options	Exchange-tra	Market making -	10,000	26 February	\$1.5400	\$15,400.000	5,000
and		ded stock or	Purchase		2015		0	
affiliates		index options						
	Options	Exchange-tra	Market making -	15,000	29 June	\$0.5300	\$7,950.0000	105,000
		ded stock or	Purchase		2015			
		index options						
	Options	Exchange-tra	Market making -	15,000	29 June	\$0.3100	\$4,650.0000	45,000
		ded stock or	Purchase		2015			
		index options						
	Options	Exchange-tra	Market making -	15,000	29 June	\$0.4000	\$6,000.0000	15,000
		ded stock or	Purchase		2015			
		index options						
	Options	Exchange-tra	Market making -	15,000	29 June	\$0.2400	\$3,600.0000	0
		ded stock or	Purchase		2015			
		index options						
	Options	Exchange-tra	Market making -	15,000	29 April 2015	\$21.1000	\$316,500.00	30,000
		ded stock or	Sale		·	·	00	
		index options						
	Options	Exchange-tra	Market making -	15,000	29 April 2015	\$11.4200	\$171,300.00	46,000
	optione	ded stock or	Sale	10,000	207.0112010	\$111 <u>2</u> 00	00	10,000
		index options	Cuio				00	



Options	Exchange-tra	Market making -	15,000	29 April 2015	\$13.9700	\$209,550.00	120,000
	ded stock or	Sale				00	
	index options						

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc.

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.