

16 February 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
The Hongkong and Shanghai Banking Corporation Limited, Global Markets	13 February 2015	Callable bull/bear contracts	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	200	\$2,420.190 0	\$0.1210	\$0.1210
		Callable bull/bear contracts	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	1,000	\$20,701.59 00	\$0.2070	\$0.2070

		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15,000	\$22,201.71 00	\$0.1480	\$0.1480
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	10,000	\$8,000.620 0	\$0.0800	\$0.0800
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	10,000	\$16,701.29 00	\$0.1670	\$0.1670
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	10,000	\$16,401.26 00	\$0.1640	\$0.1640

		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	10,000	\$15,801.22 00	\$0.1580	\$0.1580
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	10,000	\$16,701.29 00	\$0.1670	\$0.1670
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	10,000	\$14,598.88 00	\$0.1460	\$0.1460
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	10,000	\$14,498.88 00	\$0.1450	\$0.1450

		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	10,000	\$15,298.82 00	\$0.1530	\$0.1530
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	10,000	\$14,698.87 00	\$0.1470	\$0.1470
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	10,000	\$14,598.88 00	\$0.1460	\$0.1460
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	1,000	\$1,449.890 0	\$0.1450	\$0.1450

		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	1,000	\$1,529.880 0	\$0.1530	\$0.1530
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	3,000	\$2,579.800 0	\$0.0860	\$0.0860
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	10,000	\$15,498.81 00	\$0.1550	\$0.1550
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	10,000	\$16,598.72 00	\$0.1660	\$0.1660

		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	10,000	\$14,698.87 00	\$0.1470	\$0.1470
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	1,000	\$1,579.880 0	\$0.1580	\$0.1580
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	1,000	\$1,649.870 0	\$0.1650	\$0.1650
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	10,000	\$16,798.71 00	\$0.1680	\$0.1680

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	17,000	\$14,645.50 00	\$0.8600	\$0.8600
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	8,000	\$972.0000	\$0.1200	\$0.1200
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	3,000	\$4,864.500 0	\$1.6200	\$1.6200
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	7,000	\$11,350.50 00	\$1.6200	\$1.6200

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	7,000	\$11,350.50 00	\$1.6200	\$1.6200
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	17,000	\$26,375.50 00	\$1.5500	\$1.5500
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	17,000	\$27,905.50 00	\$1.6400	\$1.6400
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	1,000	\$2,611.500 0	\$2.6100	\$2.6100

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	6,000	\$14,589.00 00	\$2.4300	\$2.4300
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	8,000	\$19,452.00 00	\$2.4300	\$2.4300
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	3,000	\$7,294.500 0	\$2.4300	\$2.4300
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	16,000	\$23,064.00 00	\$1.4400	\$1.4400

		Options	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	16,000	\$37,784.00 00	\$2.3600	\$2.3600
		Options	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	1,000	\$2,411.500 0	\$2.4100	\$2.4100
		Options	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	39,000	\$94,048.50 00	\$2.4100	\$2.4100
		Options	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	10,000	\$23,815.00 00	\$2.3800	\$2.3800
		Options	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	39,000	\$94,048.50 00	\$2.4100	\$2.4100
		Options	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	9,000	\$21,703.50 00	\$2.4100	\$2.4100
		Options	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	30,000	\$72,345.00 00	\$2.4100	\$2.4100
		Options	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	1,000	\$2,451.500 0	\$2.4500	\$2.4500

		Options	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	15,000	\$34,072.50 00	\$2.2700	\$2.2700
		Options	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	2,000	\$4,743.000 0	\$2.3700	\$2.3700
		Options	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	4,000	\$9,206.000 0	\$2.3000	\$2.3000
		Options	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	22,000	\$50,633.00 00	\$2.3000	\$2.3000
		Options	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	13,000	\$29,919.50 00	\$2.3000	\$2.3000
		Options	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	9,000	\$21,523.50 00	\$2.3900	\$2.3900
		Options	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	30,000	\$71,745.00 00	\$2.3900	\$2.3900
		Options	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	20,000	\$49,230.00 00	\$2.4600	\$2.4600

		Options	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	10,000	\$25,215.00 00	\$2.5200	\$2.5200
		Options	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	15,000	\$37,372.50 00	\$2.4900	\$2.4900
		Options	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	15,000	\$35,272.50 00	\$2.3500	\$2.3500
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	17,000	\$37,034.50 00	\$2.1800	\$2.1800
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	10,000	\$21,785.00 00	\$2.1800	\$2.1800

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	16,000	\$35,336.00 00	\$2.2100	\$2.2100
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15,000	\$34,027.50 00	\$2.2700	\$2.2700
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	17,000	\$39,244.50 00	\$2.3100	\$2.3100
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	12,000	\$31,933.01 00	\$2.4900	\$2.4900

		Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	332,000	\$34,221,600.0000	\$103.7000	\$102.7000
		Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Sale	88,000	\$9,058,400.0000	\$103.4000	\$102.7000

End

Note:

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is ultimately owned by HSBC Holdings plc.

The above options are exercisable any time until maturity date.