

13 February 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total	Resultant
		of relevant	of products	dealings	reference	date /	price	amount	balance
		securities			securities to	closing out		paid /	(including
					which the	date		received	those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Goldman	12 February	Options	Exchange-tra	Market making -	15,000	29 April 2015	\$26.8400	\$402,600.00	60,000
Sachs	2015		ded stock or	Sale				00	
(Asia)			index options						
L.L.C. on		Options	Exchange-tra	Market making -	15,000	29 April 2015	\$19.4400	\$291,600.00	29,000
behalf of			ded stock or	Sale				00	
The			index options						



Goldman	Options	Evolungo tro	Market making -	15,000	29 April 2015	\$24.6000	\$369,000.00	30,000
	Options	Exchange-tra		15,000	29 April 2015	φ24.0000		30,000
Sachs		ded stock or	Sale				00	
Group, Inc.		index options						
and	Options	Exchange-tra	Market making -	15,000	29 April 2015	\$17.1200	\$256,800.00	45,000
affiliates		ded stock or	Sale				00	
		index options						
	Options	Exchange-tra	Market making -	15,000	29 April 2015	\$14.5300	\$217,950.00	90,000
		ded stock or	Sale				00	
		index options						
	Options	Exchange-tra	Market making -	15,000	29 April 2015	\$26.9400	\$404,100.00	60,000
		ded stock or	Sale				00	
		index options						
	Options	Exchange-tra	Market making -	15,000	29 April 2015	\$29.3500	\$440,250.00	15,000
		ded stock or	Sale				00	
		index options						
	Warrants	Derivative	Market making -	2,000	30 June	\$0.6400	\$12,800.000	601,000
		warrants	Purchase		2015		0	

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc.

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.