

12 February 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Cheung Kong Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	11 February 2015	Options	Call option	Taking of option / traded option contract	8,000	11 February 2015	30 March 2015	\$145.0000	\$54,240.0000	15
		Options	Call option	Taking of option / traded option contract	22,000	11 February 2015	30 March 2015	\$150.0000	\$86,550.0000	22

		Options	Call option	Taking of option / traded option contract	30,000	11 February 2015	30 March 2015	\$152.5000	\$84,750.0000	40
		Options	Call option	Taking of option / traded option contract	31,000	11 February 2015	30 March 2015	\$155.0000	\$60,430.0000	16
		Options	Call option	Taking of option / traded option contract	15,000	11 February 2015	30 March 2015	\$157.5000	\$19,500.0000	0
		Options	Call option	Granting of option / traded option contract	15,000	11 February 2015	29 April 2015	\$172.5000	\$6,150.0000	15
		Options	Call option	Granting of option / traded option contract	15,000	11 February 2015	29 April 2015	\$177.5000	\$3,450.0000	15
		Options	Call option	Taking of option / traded option contract	15,000	11 February 2015	28 May 2015	\$157.5000	\$46,200.0000	0
		Options	Call option	Granting of option / traded option contract	15,000	11 February 2015	28 May 2015	\$157.5000	\$46,200.0000	0
		Options	Call option	Taking of option / traded option contract	15,000	11 February 2015	29 September 2015	\$160.0000	\$80,700.0000	15

		Options	Put option	Taking of option / traded option contract	15,000	11 February 2015	30 March 2015	\$157.5000	\$131,100.000 0	0
		Options	Put option	Granting of option / traded option contract	15,000	11 February 2015	30 March 2015	\$157.5000	\$131,100.000 0	0
		Options	Put option	Taking of option / traded option contract	15,000	11 February 2015	30 March 2015	\$160.0000	\$162,000.000 0	0
		Options	Put option	Granting of option / traded option contract	15,000	11 February 2015	30 March 2015	\$160.0000	\$162,000.000 0	0
		Options	Put option	Taking of option / traded option contract	10,000	11 February 2015	30 March 2015	\$170.0000	\$202,400.000 0	0
		Options	Put option	Granting of option / traded option contract	10,000	11 February 2015	30 March 2015	\$170.0000	\$202,400.000 0	0
		Options	Put option	Taking of option / traded option contract	15,000	11 February 2015	29 April 2015	\$142.5000	\$34,500.0000	15
		Options	Put option	Taking of option / traded option contract	11,000	11 February 2015	29 April 2015	\$152.5000	\$75,690.0000	99

		Options	Put option	Taking of option / traded option contract	15,000	11 February 2015	29 April 2015	\$167.5000	\$286,200.000 0	0
		Options	Put option	Granting of option / traded option contract	15,000	11 February 2015	29 April 2015	\$167.5000	\$286,200.000 0	0
		Options	Put option	Taking of option / traded option contract	52,000	11 February 2015	29 April 2015	\$170.0000	\$1,148,620.00 00	15
		Options	Put option	Granting of option / traded option contract	37,000	11 February 2015	29 April 2015	\$170.0000	\$811,490.000 0	15
		Options	Put option	Taking of option / traded option contract	30,000	11 February 2015	29 April 2015	\$172.5000	\$724,200.000 0	45
		Options	Put option	Granting of option / traded option contract	30,000	11 February 2015	29 April 2015	\$172.5000	\$721,950.000 0	45
		Options	Put option	Taking of option / traded option contract	15,000	11 February 2015	29 April 2015	\$175.0000	\$402,000.000 0	0
		Options	Put option	Granting of option / traded option contract	15,000	11 February 2015	29 April 2015	\$175.0000	\$402,000.000 0	0

		Options	Put option	Taking of option / traded option contract	30,000	11 February 2015	29 April 2015	\$177.5000	\$864,600.000 0	30
		Options	Put option	Granting of option / traded option contract	30,000	11 February 2015	29 April 2015	\$177.5000	\$864,600.000 0	30
		Options	Put option	Taking of option / traded option contract	45,000	11 February 2015	29 April 2015	\$180.0000	\$1,410,900.00 00	30
		Options	Put option	Granting of option / traded option contract	60,000	11 February 2015	29 April 2015	\$180.0000	\$1,886,250.00 00	30
		Options	Put option	Taking of option / traded option contract	15,000	11 February 2015	29 June 2015	\$180.0000	\$515,250.000 0	0
		Options	Put option	Granting of option / traded option contract	15,000	11 February 2015	29 June 2015	\$180.0000	\$515,250.000 0	0
		Options	Put option	Granting of option / traded option contract	15,000	11 February 2015	29 September 2015	\$117.5000	\$19,200.0000	90
		Options	Put option	Granting of option / traded option contract	15,000	11 February 2015	29 September 2015	\$120.0000	\$23,850.0000	45



SECURITIES AND FUTURES COMMISSION
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Public Disclosure Form

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.