

10 February 2015

**Privatisation of Hutchison Whampoa Ltd by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Merrill Lynch International	9 February 2015	Ordinary shares	Other types of products	Exercise of rights under a derivative	800	9 February 2015	\$103.6000	\$82,880.0000	80
		Ordinary shares	Other types of products	Exercise of rights under a derivative	5,000	9 February 2015	\$96.3919	\$481,959.5000	200



		Derivatives	Other types of products	Entering into of a derivative contract	1,000	29 September 2016	\$103.6000	\$103,600.00 00	0
		Derivatives	Other types of products	Closing out of a derivative contract	1,000	29 September 2016	\$103.7000	\$103,700.00 00	0

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.