

10 February 2015

**Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement**
**Disclosure of dealings in the shares of Cheung Kong Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                       | Date            | Description of relevant securities | Description of products | Nature of dealings                   | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-----------------------------|-----------------|------------------------------------|-------------------------|--------------------------------------|--|----------------------------------|-----------------|------------------------------|--|
| Merrill Lynch International | 9 February 2015 | Derivatives                        | Other types of products | Closing out of a derivative contract | 3,000  | 9 February 2015                  | \$148.7000      | \$446,100.00<br>00           | 0  |
|                             |                 | Derivatives                        | Other types of products | Closing out of a derivative contract | 15,000   | 9 February 2015                  | \$148.8000      | \$2,232,000.<br>0000         | 0  |



SECURITIES AND FUTURES COMMISSION

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SFC

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End

Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.