

Public Disclosure Form

9 February 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total	Highest (H)	Lowest (L)
		of relevant		/ Sale	number of	amount	prices paid	prices paid
		securities			shares	paid /	/ received	/ received
					involved	received		
Goldman	6 February	Options	Market making or liquidity providing in	Sale	14,000	\$257,320.0	\$18.3800	\$18.3800
Sachs	2015		pre-existing derivative or series of			000		
(Asia)			exchange traded options by an EPT					
L.L.C. on			recognised by The Stock Exchange of					
behalf of			Hong Kong Limited as a designated					
The			market maker prior to the offer period					
Goldman		Options	Market making or liquidity providing in	Sale	15,000	\$3,450.000	\$0.2300	\$0.2300
Sachs			pre-existing derivative or series of			0		
Group, Inc.			exchange traded options by an EPT					
and			recognised by The Stock Exchange of					
affiliates			Hong Kong Limited as a designated					
			market maker prior to the offer period					



Options	Market making or liquidity providing in	Sale	15,000	\$112,500.0	\$7.5000	\$7.5000
	pre-existing derivative or series of			000		
	exchange traded options by an EPT					
	recognised by The Stock Exchange of					
	Hong Kong Limited as a designated					
	market maker prior to the offer period					
Options	Market making or liquidity providing in	Sale	15,000	\$140,700.0	\$9.3800	\$9.3800
	pre-existing derivative or series of			000		
	exchange traded options by an EPT					
	recognised by The Stock Exchange of					
	Hong Kong Limited as a designated					
	market maker prior to the offer period					
Options	Market making or liquidity providing in	Sale	15,000	\$204,600.0	\$13.6400	\$13.6400
	pre-existing derivative or series of			000		
	exchange traded options by an EPT					
	recognised by The Stock Exchange of					
	Hong Kong Limited as a designated					
	market maker prior to the offer period					
Options	Market making or liquidity providing in	Sale	15,000	\$171,600.0	\$11.4400	\$11.4400
	pre-existing derivative or series of			000		
	exchange traded options by an EPT					
	recognised by The Stock Exchange of					
	Hong Kong Limited as a designated					
	market maker prior to the offer period					



Options	Market making or liquidity providing in	Purchase	15,000	\$10,200.00	\$0.6800	\$0.6800
	pre-existing derivative or series of			00		
	exchange traded options by an EPT					
	recognised by The Stock Exchange of					
	Hong Kong Limited as a designated					
	market maker prior to the offer period					
Options	Market making or liquidity providing in	Purchase	7,000	\$33,040.00	\$4.7200	\$4.7200
	pre-existing derivative or series of			00		
	exchange traded options by an EPT					
	recognised by The Stock Exchange of					
	Hong Kong Limited as a designated					
	market maker prior to the offer period					
Derivative	Market making or liquidity providing in	Purchase	3,314	\$45,880.00	\$0.1480	\$0.1480
warrants	pre-existing derivative or series of			00		
	exchange traded options by an EPT					
	recognised by The Stock Exchange of					
	Hong Kong Limited as a designated					
	market maker prior to the offer period					
Derivative	Market making or liquidity providing in	Purchase	21,380	\$298,000.0	\$0.1490	\$0.1490
warrants	pre-existing derivative or series of			000		
	exchange traded options by an EPT					
	recognised by The Stock Exchange of					
	Hong Kong Limited as a designated					
	market maker prior to the offer period					



Derivative	Market making or liquidity providing in	Purchase	214	\$3,000.000	\$0.1500	\$0.1500
warrants	pre-existing derivative or series of			0		
	exchange traded options by an EPT					
	recognised by The Stock Exchange of					
	Hong Kong Limited as a designated					
	market maker prior to the offer period					
Derivative	Market making or liquidity providing in	Purchase	19,000	\$39,900.00	\$0.2100	\$0.2100
warrants	pre-existing derivative or series of			00		
	exchange traded options by an EPT					
	recognised by The Stock Exchange of					
	Hong Kong Limited as a designated					
	market maker prior to the offer period					
Derivative	Market making or liquidity providing in	Purchase	1,000	\$6,900.000	\$0.6900	\$0.6900
warrants	pre-existing derivative or series of			0		
	exchange traded options by an EPT					
	recognised by The Stock Exchange of					
	Hong Kong Limited as a designated					
	market maker prior to the offer period					
Derivative	Market making or liquidity providing in	Purchase	5,000	\$35,500.00	\$0.7100	\$0.7100
warrants	pre-existing derivative or series of			00		
	exchange traded options by an EPT					
	recognised by The Stock Exchange of					
	Hong Kong Limited as a designated					
	market maker prior to the offer period					



	Ordinary	Physical delivery of shares at a	Sale	2,000	\$190,501.8	\$95.2509	\$95.2509
	shares	pre-determined forward price for			000		
		pre-existing knock-out forward contracts					

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The options above can be exercised any time prior to and including its maturity date.