

6 February 2015

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Cheung Kong (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The	5 February 2015	Derivatives	Derivative warrants	Market making - Sale	1,000	27 February 2015	\$0.0250	\$250.0000	138,000
		Derivatives	Derivative warrants	Market making - Sale	2,500	28 December 2016	\$0.2120	\$53,000.0000 0	47,400
		Derivatives	Derivative warrants	Market making - Purchase	900	28 December 2016	\$0.2130	\$19,170.0000 0	47,400



Goldman Sachs Group, Inc. and affiliates	Derivatives	Derivative warrants	Market making - Sale	900	28 December 2016	\$0.2130	\$19,170.000 0	47,400
	Derivatives	Derivative warrants	Market making - Purchase	4,000	28 December 2016	\$0.2140	\$85,600.000 0	47,400
	Derivatives	Derivative warrants	Market making - Sale	3,000	28 December 2016	\$0.2140	\$64,200.000 0	47,400
	Derivatives	Derivative warrants	Market making - Purchase	9,000	28 December 2016	\$0.2150	\$193,500.00 00	47,400
	Derivatives	Derivative warrants	Market making - Sale	10,000	28 December 2016	\$0.2150	\$215,000.00 00	47,400
	Derivatives	Derivative warrants	Market making - Purchase	25,000	28 December 2016	\$0.2160	\$540,000.00 00	47,400
	Derivatives	Derivative warrants	Market making - Sale	27,000	28 December 2016	\$0.2160	\$583,200.00 00	47,400
	Derivatives	Derivative warrants	Market making - Purchase	1,500	28 December 2016	\$0.2170	\$32,550.000 0	47,400
	Derivatives	Derivative warrants	Market making - Sale	3,100	28 December 2016	\$0.2170	\$67,270.000 0	47,400
	Derivatives	Derivative warrants	Market making - Purchase	6,000	28 December 2016	\$0.2180	\$130,800.00 00	47,400
Derivatives	Derivative warrants	Market making - Purchase	3,000	28 December 2016	\$0.2200	\$66,000.000 0	47,400	

	Derivatives	Derivative warrants	Market making - Sale	4,500	28 December 2016	\$0.2200	\$99,000.0000	47,400
	Derivatives	Derivative warrants	Market making - Purchase	1,500	28 December 2016	\$0.2210	\$33,150.0000	47,400
	Derivatives	Derivative warrants	Market making - Purchase	1,500	28 December 2016	\$0.2230	\$33,450.0000	47,400
	Derivatives	Derivative warrants	Market making - Sale	1,500	28 December 2016	\$0.2230	\$33,450.0000	47,400
	Derivatives	Derivative warrants	Market making - Purchase	50,000	19 May 2015	\$0.3150	\$157,500.0000	491,000
	Derivatives	Derivative warrants	Market making - Purchase	2,000	19 May 2015	\$0.3200	\$6,400.0000	491,000
	Derivatives	Derivative warrants	Market making - Purchase	164,000	19 May 2015	\$0.3250	\$533,000.0000	491,000
	Derivatives	Derivative warrants	Market making - Purchase	50,000	19 May 2015	\$0.3300	\$165,000.0000	491,000
	Derivatives	Derivative warrants	Market making - Sale	49,000	19 May 2015	\$0.3300	\$161,700.0000	491,000
	Derivatives	Derivative warrants	Market making - Sale	50,000	19 May 2015	\$0.3350	\$167,500.0000	491,000
	Derivatives	Derivative warrants	Market making - Purchase	100,000	19 May 2015	\$0.3400	\$340,000.0000	491,000

		Derivatives	Derivative warrants	Market making - Sale	8,000	19 May 2015	\$0.3400	\$27,200.0000	491,000
		Derivatives	Derivative warrants	Market making - Purchase	100,000	19 May 2015	\$0.3450	\$345,000.0000	491,000
		Derivatives	Derivative warrants	Market making - Purchase	100,000	19 May 2015	\$0.3500	\$350,000.0000	491,000
		Derivatives	Derivative warrants	Market making - Sale	3,000	19 May 2015	\$0.3800	\$11,400.0000	491,000
		Derivatives	Derivative warrants	Market making - Sale	1,000	19 May 2015	\$0.4000	\$4,000.0000	491,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	29 April 2015	\$0.2100	\$3,150.0000	75,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	29 April 2015	\$0.2100	\$3,150.0000	0

End



SECURITIES AND FUTURES COMMISSION
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Public Disclosure Form

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.