

Public Disclosure Form

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is
									an agreement or
									understanding)
Goldman	5 February	Derivatives	Derivative	Market making -	10,690	29 December	\$0.1370	\$137,000.00	56,229
Sachs	2015		warrants	Purchase		2015		00	
(Asia)		Derivatives	Derivative	Market making -	10,690	29 December	\$0.1370	\$137,000.00	56,229
L.L.C. on			warrants	Sale		2015		00	
behalf of		Derivatives	Derivative	Market making -	5,345	29 December	\$0.1380	\$69,000.000	56,229
The			warrants	Purchase		2015		0	





Goldman	Derivatives	Derivative	Market making -	5,345	29 December	\$0.1390	\$69,500.000	56,229
Sachs		warrants	Sale		2015		0	
Group, Inc.	Derivatives	Derivative	Market making -	10,690	29 December	\$0.1410	\$141,000.00	56,229
and		warrants	Sale		2015		00	
affiliates	Derivatives	Derivative	Market making -	10,690	29 December	\$0.1470	\$147,000.00	56,229
		warrants	Sale		2015		00	
	Derivatives	Derivative	Market making -	10,000	30 June	\$0.5900	\$59,000.000	609,000
		warrants	Purchase		2015		0	
	Derivatives	Derivative	Market making -	47,000	30 June	\$0.6100	\$286,700.00	609,000
		warrants	Purchase		2015		00	
	Derivatives	Derivative	Market making -	8,000	30 June	\$0.6200	\$49,600.000	609,000
		warrants	Purchase		2015		0	
	Options	Exchange-tra	Market making -	15,000	29 June	\$0.5000	\$7,500.0000	0
		ded stock or	Purchase		2015			
		index options						

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.