

6 February 2015

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	5 February 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	15,000	\$1,533,506.5650	\$102.2000	\$102.1000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	10,000	\$1,023,104.1410	\$102.4000	\$102.3000
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$28,500.0000	\$1.9000	\$1.9000



	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$101,900.000	\$101.9000	\$101.9000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,000	\$102,000.000	\$102.0000	\$102.0000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	1,000	\$102,400.000	\$102.4000	\$102.4000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	788	\$80,297.200	\$101.9000	\$101.9000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	22,000	\$2,254,900.0000	\$102.6000	\$102.4000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.