



5 February 2015

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of Cheung Kong Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	4 February 2015	Ordinary shares	Other types of products	Exercise of rights under a derivative	1,000	3 September 2015	\$147.4000	\$147,400.00 00	100
		Ordinary shares	Other types of products	Exercise of rights under a derivative	9,284	4 February 2015	\$120.1684	\$1,115,643. 4260	0



		Other types of securities	Other types of products	Closing out of a derivative contract	211	4 February 2015	\$0.0000	\$0.0000	0
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End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.