

4 February 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	3 February 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	28,000	\$2,910,232.4020	\$104.0000	\$103.9000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	3,500	\$364,350.000	\$104.1000	\$104.1000
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	29	\$133,240.000	\$4.6100	\$4.5800

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$37,800.00 00	\$2.5200	\$2.5200
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	20	\$72,500.00 00	\$3.6700	\$3.6100
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,000	\$104,000.0 000	\$104.0000	\$104.0000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	2,000	\$208,200.0 000	\$104.2000	\$104.0000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	7,000	\$727,400.1 000	\$104.0000	\$103.9000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	84,000	\$8,723,374. 8000	\$104.1000	\$103.5000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	13,790	\$1,432,087. 3630	\$103.8497	\$103.8497



		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	12,608	\$1,311,479.1168	\$104.1000	\$103.7500
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Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.