

4 February 2015

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Cheung Kong (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
The Hongkong and Shanghai Banking Corporation	3 February 2015	Warrants	Callable bull/bear contracts	Market making - Purchase	100	6 July 2015	\$110.0000	\$3,550.2700	0
		Warrants	Callable bull/bear contracts	Market making - Purchase	1,000	29 June 2015	\$158.4800	\$13,701.0500	0

Limited, Global Markets	Warrants	Callable bull/bear contracts	Market making - Purchase	1,000	29 June 2015	\$158.4800	\$14,001.080 0	0
	Warrants	Callable bull/bear contracts	Market making - Purchase	1,000	29 June 2015	\$158.4800	\$14,101.090 0	0
	Warrants	Callable bull/bear contracts	Market making - Sale	2,000	29 June 2015	\$158.4800	\$27,597.870 0	0
	Warrants	Callable bull/bear contracts	Market making - Sale	200	29 June 2015	\$158.4800	\$2,719.7900	0
	Warrants	Callable bull/bear contracts	Market making - Sale	100	29 June 2015	\$158.4800	\$1,349.9000	0
	Warrants	Callable bull/bear contracts	Market making - Sale	100	29 June 2015	\$158.4800	\$1,349.9000	0
	Warrants	Callable bull/bear contracts	Market making - Sale	1,500	29 June 2015	\$158.4800	\$19,648.490 0	0
	Warrants	Callable bull/bear contracts	Market making - Sale	500	29 June 2015	\$158.4800	\$6,799.4800	0

		Warrants	Callable bull/bear contracts	Market making - Sale	200	29 June 2015	\$158.4800	\$2,719.7900	0
		Warrants	Callable bull/bear contracts	Market making - Sale	1,000	29 June 2015	\$158.4800	\$13,598.9500	0
		Warrants	Callable bull/bear contracts	Market making - Sale	500	29 June 2015	\$158.4800	\$6,649.4900	0
		Warrants	Callable bull/bear contracts	Market making - Sale	200	29 June 2015	\$158.4800	\$2,639.8000	0
		Warrants	Callable bull/bear contracts	Market making - Sale	1,000	29 June 2015	\$158.4800	\$13,298.9800	0
		Warrants	Callable bull/bear contracts	Market making - Sale	1,500	29 June 2015	\$158.4800	\$19,648.4900	0
		Warrants	Callable bull/bear contracts	Market making - Sale	3,000	13 April 2015	\$166.0000	\$57,895.5400	0
		Warrants	Callable bull/bear contracts	Market making - Sale	1,000	29 June 2015	\$158.4800	\$12,999.0000	0

		Warrants	Warrants	Market making - Purchase	211	27 March 2017	\$121.4030	\$6,800.5200	0
		Warrants	Warrants	Market making - Purchase	5,000	20 March 2015	\$148.9800	\$23,751.8300	0
		Warrants	Warrants	Market making - Purchase	900	20 March 2015	\$148.9800	\$4,140.3200	0
		Warrants	Warrants	Market making - Sale	1,000	29 June 2015	\$144.8800	\$10,499.1900	0
		Options	Exchange-traded stock or index options	Market making - Purchase	7,000	30 March 2015	\$150.0000	\$29,900.5000	0
		Options	Exchange-traded stock or index options	Market making - Purchase	1,000	30 March 2015	\$157.5000	\$1,831.5000	0
		Options	Exchange-traded stock or index options	Market making - Purchase	4,000	30 March 2015	\$157.5000	\$7,326.0000	0
		Options	Exchange-traded stock or index options	Market making - Purchase	10,000	30 March 2015	\$150.0000	\$42,715.0000	0
		Options	Exchange-traded stock or index options	Market making - Purchase	15,000	29 April 2015	\$155.0000	\$49,972.5000	0

		Options	Exchange-traded stock or index options	Market making - Purchase	2,000	29 April 2015	\$137.5000	\$3,783.0000	0
		Options	Exchange-traded stock or index options	Market making - Purchase	17,000	29 April 2015	\$137.5000	\$32,155.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	17,000	29 April 2015	\$160.0000	\$35,674.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	5,000	29 April 2015	\$160.0000	\$10,342.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	17,000	29 April 2015	\$157.5000	\$45,534.5000	0
		Derivatives	Other types of products	Closing out of a derivative contract	0	10 February 2015	\$119.1994	\$4,026,667.0000	0

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

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Public Disclosure Form

Note:

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is ultimately owned by HSBC Holdings plc.

The above options are exercisable any time until maturity date.