

10 December 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Honworld Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Arrangements as required by Note 8 to Rule 22 are as follows
Natural Seasoning International (HK) Limited	On 27 November 2019, Key Shine Global Holdings Limited has granted a share charge to Natural Seasoning International (HK) Limited (formerly known as China Seasoning International (HK) Limited)(“Natural Seasoning”) in relation to 100,000,000 shares in Honworld Group Limited (the “Share Charge”). On 3 December 2019, Natural Seasoning enforced 4,276,750 shares in Honworld Group Limited in relation to the Share Charge.

End

Note:

Natural Seasoning International (HK) Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Natural Seasoning International (HK) Limited is ultimately owned by LCM IV General Partner Ltd.

The disclosure form was received by the Executive on 10 December 2019.