

3 February 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
The Hongkong and Shanghai Banking Corporation	2 February 2015	Warrants	Callable bull/bear contracts	Market making - Purchase	1,000	20 April 2015	\$112.8800	\$11,600.8900	0
		Warrants	Callable bull/bear contracts	Market making - Purchase	100	20 April 2015	\$112.8800	\$1,150.0900	0

Limited, Global Markets	Warrants	Callable bull/bear contracts	Market making - Purchase	100	20 April 2015	\$112.8800	\$1,100.0800	0
	Warrants	Callable bull/bear contracts	Market making - Purchase	400	29 June 2015	\$80.8800	\$8,520.6600	0
	Warrants	Callable bull/bear contracts	Market making - Purchase	400	29 September 2015	\$72.8800	\$11,200.860 0	0
	Warrants	Callable bull/bear contracts	Market making - Purchase	200	21 December 2015	\$65.8800	\$7,100.5500	0
	Warrants	Callable bull/bear contracts	Market making - Purchase	3,000	20 April 2015	\$112.8800	\$31,802.450 0	0
	Warrants	Callable bull/bear contracts	Market making - Purchase	500	29 June 2015	\$80.8800	\$11,100.850 0	0
	Warrants	Callable bull/bear contracts	Market making - Purchase	1,000	29 September 2015	\$72.8800	\$29,002.230 0	0
	Warrants	Callable bull/bear contracts	Market making - Sale	1,000	20 April 2015	\$112.8800	\$11,099.150 0	0

		Warrants	Warrants	Market making - Purchase	10,000	27 March 2015	\$105.8800	\$29,002.2300	0
		Warrants	Warrants	Market making - Sale	1,000	20 April 2015	\$112.8800	\$11,099.1500	0
		Warrants	Warrants	Market making - Sale	10,000	27 March 2015	\$105.8800	\$23,598.1800	0
		Warrants	Warrants	Market making - Sale	1,069	27 November 2015	\$83.1430	\$22,798.2400	0
		Warrants	Warrants	Market making - Sale	1,000	25 March 2015	\$110.1000	\$1,879.8600	0
		Warrants	Warrants	Market making - Sale	7,000	27 March 2015	\$105.8800	\$22,748.2500	0
		Warrants	Exchange-traded stock or index options	Market making - Sale	17,000	26 February 2015	\$107.5000	\$15,104.5000	0
		Warrants	Exchange-traded stock or index options	Market making - Sale	7,000	26 February 2015	\$107.5000	\$6,709.5000	0
		Warrants	Exchange-traded stock or index options	Market making - Sale	1,000	26 February 2015	\$107.5000	\$968.5000	0
		Warrants	Exchange-traded stock or index options	Market making - Sale	1,000	30 March 2015	\$107.5000	\$2,038.5000	0

		Warrants	Exchange-traded stock or index options	Market making - Sale	15,000	26 February 2015	\$107.5000	\$13,927.5000	0
		Warrants	Exchange-traded stock or index options	Market making - Sale	2,000	26 February 2015	\$107.5000	\$1,877.0000	0
		Warrants	Exchange-traded stock or index options	Market making - Sale	2,000	26 February 2015	\$107.5000	\$1,837.0000	0
		Warrants	Exchange-traded stock or index options	Market making - Sale	3,000	26 February 2015	\$107.5000	\$2,725.5000	0
		Warrants	Exchange-traded stock or index options	Market making - Sale	7,000	26 February 2015	\$107.5000	\$6,359.5000	0
		Warrants	Exchange-traded stock or index options	Market making - Sale	17,000	26 February 2015	\$107.5000	\$14,934.5000	0
		Warrants	Exchange-traded stock or index options	Market making - Sale	5,000	28 May 2015	\$105.0000	\$23,392.5000	0
		Derivatives	Other types of products	Closing out of a derivative contract	0	2 March 2015	\$103.0741	\$2,011,000.0000	0



		Derivatives	Other types of products	Closing out of a derivative contract	0	31 August 2015	\$93.1000	\$905,684.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	0	22 August 2016	\$101.3025	\$1,002,324.0000	0

End

Note:

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is ultimately owned by HSBC Holdings plc.