

3 February 2015

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs	2 February 2015	Derivatives	Derivative warrants	Market making - Purchase	535	29 December 2015	\$0.1530	\$7,650.0000	35,918
		Derivatives	Derivative warrants	Market making - Purchase	100,000	8 April 2015	\$0.2600	\$260,000.0000	737,000
		Derivatives	Derivative warrants	Market making - Purchase	74,000	8 April 2015	\$0.2700	\$199,800.0000	737,000
		Derivatives	Derivative warrants	Market making - Purchase	40,000	8 April 2015	\$0.2750	\$110,000.0000	737,000



Group, Inc. and affiliates	Derivatives	Derivative warrants	Market making - Purchase	5,000	30 June 2015	\$0.7100	\$35,500.0000	694,000
	Derivatives	Derivative warrants	Market making - Purchase	70,000	30 June 2015	\$0.7200	\$504,000.0000	694,000
	Derivatives	Derivative warrants	Market making - Purchase	10,000	30 June 2015	\$0.7300	\$73,000.0000	694,000
	Derivatives	Derivative warrants	Market making - Purchase	6,000	30 June 2015	\$0.7400	\$44,400.0000	694,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.