



Form of Confirmation and Undertaking

To: Securities and Futures Commission (the “SFC”)

From: [*Name of the applicant*] (the “Applicant”)

Date: [*Date of application*]

[*Name of the paper gold scheme*] (the “Scheme”)

This confirmation and undertaking is provided to the SFC in support of the Applicant’s application for the authorization of the Scheme and its offering documents pursuant to sections 104 and 105 of the Securities and Futures Ordinance (Cap. 571).

- (1) We hereby confirm and undertake to the SFC that the Applicant and the Scheme comply, and will continue to comply, with the “Overarching Principles Section” of the SFC Handbook for Unit Trusts and Mutual Funds, Investment-linked Assurance Schemes and Unlisted Structured Investment Products.
- (2) We also undertake to the SFC that all advertisements in respect of, and other invitations to invest in, the Scheme will comply with the Advertising Guidelines Applicable to Collective Investment Schemes Authorized under the Product Codes promulgated by the SFC in July 2008 (and as amended from time to time), wherever applicable, as if the same were applicable to the Scheme.

Signed for and on behalf of the Applicant:

Applicant	:	<hr/>
	:	
Name of authorized signatory	:	<hr/>
	:	
Position of authorized signatory	:	<hr/>
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Signature	:	<hr/>