

**L.N. 191 of 2002****SECURITIES AND FUTURES (EXEMPTED INSTRUMENTS—  
INFORMATION) RULES**

(Made by the Securities and Futures Commission under section 397(1) of the Securities and Futures Ordinance (Cap. 571))

**1. Commencement**

These Rules shall come into operation on the day appointed for the commencement of the Securities and Futures Ordinance (Cap. 571).

**2. Interpretation**

In these Rules, unless the context otherwise requires, “advertisement” (廣告), “document” (文件) and “invitation” (邀請) have the meanings respectively assigned to them by section 102 of the Ordinance.

**3. Information to be submitted in respect of advertisement, invitation or document**

For the purposes of section 110(1) of the Ordinance, the information that shall be submitted to the Commission is—

- (a) information that is—
  - (i) related to the issue of a certificate of deposit or other instrument referred to in the advertisement, invitation or document in question; and
  - (ii) specified in the Schedule; or
- (b) where the information specified in the Schedule is not applicable in relation to the issue, a statement to that effect.

## SCHEDULE

[s. 3]

INFORMATION TO BE SUBMITTED IN RESPECT OF ADVERTISEMENT,  
INVITATION OR DOCUMENT

Item	Information to be submitted
1.	Description of the instrument as issued (stating whether it is negotiable/fixed rate/floating rate certificate of deposit/bill of exchange/promissory note or another form of instrument)
2.	Name of the issuer
3.	Name of the guarantor
4.	Total amount of the issue or maximum amount of the facility/programme
5.	Currency (stating whether it is denominated in HK\$/US\$/Euro/£/A\$/NZ\$ or another currency)

Item	Information to be submitted
6.	Minimum denomination
7.	Solicitors to the issuer
8.	Deposit date
9.	Maturity date
10.	Interest payments (specifying the intervals at which they are payable, e.g. quarterly/semi-annually/annually or by reference to another period)
11.	Tenors available under the facility/programme
12.	Terms of the facility/programme
13.	Purchase/issue price
14.	Names of the parties involved (lead manager/underwriter /arranger/dealer/others)
15.	Names of the facility agents, issue agents and paying agents
16.	Place and manner of payment at maturity
17.	Status of the obligations of the issuer and guarantor
18.	Governing law

Andrew Len Tao SHENG  
Chairman,  
Securities and Futures Commission

25 November 2002

### **Explanatory Note**

These Rules are made by the Securities and Futures Commission under section 397(1) of the Securities and Futures Ordinance (Cap. 571). They prescribe for the purposes of section 110(1) of the Ordinance the information that must be submitted to the Commission after the issue of any advertisement, invitation or document which is made in respect of the issue of certificates of deposit or other instruments, and to which section 110(1) of the Ordinance applies.