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| **Bank Accounts and Financial Information**Specified under section 402 of the Securities and Futures Ordinance (“Ordinance”) (Cap 571) | **Supplement****D** |

|  |  |
| --- | --- |
| **Name of corporation** |       |
| English |
|       |
| Chinese |
| **CE number (if applicable)** |       |
| **Your role(s)****(You may select more than one item)** | [ ]  **A corporation applying for a licence under section 116(1) of the Ordinance** |
| [ ]  **A licensed corporation applying for addition of regulated activity under section 127(1) of the Ordinance** |
| [ ]  **A licensed corporation applying for change of licensing condition under section 134(1) of the Ordinance** |
| **Contact person regarding any queries on this supplement** |       |
| English/Chinese name |
|       |
| Business title/Firm name |
|       |
| Relationship with the corporation |
|       |       |
| Mobile number | E-mail address |

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| **Interpretations**1. “Licensed corporation” in this supplement refers to the corporation(s) which is/are licensed under section 116(1) of the Ordinance.
2. “Liquid assets” is defined under section 2 of the Cap 571N Securities and Futures (Financial Resources) Rules (the “FRR”).
3. “Liquid capital” is defined under section 2 of the FRR.
4. “Ranking liabilities” is defined under section 2 of the FRR.
5. “Required liquid capital” is defined under section 2 of the FRR.
6. “You” in this supplement refers to the corporation providing information.

**Instructions**1. This supplement is to be filled in by (i) a corporation applying for a licence under section 116(1) of the Ordinance; (ii) a licensed corporation applying for addition of regulated activity under section 127(1) of the Ordinance; or (iii) a licensed corporation applying for change of licensing condition under section 134(1) of the Ordinance. You should use this supplement to provide your bank accounts details and/or financial information.
2. Please complete this supplement with reference to the requirements of the FRR.
3. Please refer to the Completion Guidelines to identify which Part(s) of the supplement to fill in and ensure that other documents required in this supplement have been enclosed.
4. Incomplete supplement may increase the time taken for the Commission to process your related application or the related application may be returned. Please refer to [Licensing Handbook](https://www.sfc.hk/web/EN/rules-and-standards/codes-and-guidelines/guidelines/?rule=Licensing%20Handbook) on the Commission’s website (www.sfc.hk) for the return policy.
5. If there is not enough space, please use separate sheets of paper and clearly mark each separate sheet of paper with the relevant section number.
6. If the Commission is satisfied that a person has **substantial practical difficulties** in complying with any of the requirements under this supplement, it may exercise its discretion to dispense with the requirements to such extent as it considers necessary. If you consider that you have **substantial practical difficulties** in complying with any requirements under this supplement, please enclose a separate document setting out your **substantial practical difficulties** for the Commission’s consideration. Please note that the Commission would only exercise its discretion under special circumstances.
7. If there are any changes to the information provided in support of this supplement before it is concluded, you should notify the Commission in writing immediately after the changes take place. Any changes in information may result in delay in processing.
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| **Warning****All information and documents submitted to the Commission must be true, accurate and complete.** **Under section 383(1) of the Ordinance, a person commits an offence if –** * **he, in support of any application made to the Commission under or pursuant to any provision of this Ordinance, whether for himself or for another person, makes a representation, whether in writing, orally or otherwise, that is false or misleading in a material particular; and**
* **he knows that, or is reckless as to whether, the representation is false or misleading in a material particular.**
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**Completion Guidelines**

**Please fill in the relevant parts of this supplement which are applicable to your role(s):**

|  |  |  |  |
| --- | --- | --- | --- |
| **Part** | **Application for a licence** | **Application for addition of regulated activity** | **Application for change of licensing condition** |
| I | **🗸** |  |  |
| II | **🗸** | **🗸** | **🗸** |
| III | **🗸** | **🗸** | **🗸** |
| IV | **🗸** | **🗸** | **🗸** |

**Part I: Bank Accounts Details**

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| **Section 1: Bank Account** |

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| --- | --- | --- |
| **Type of account:** | **Name of bank** |       |
| [ ]  Current | **Account number** |       |
| [ ]  Savings | **Date opened (DD/MM/YYYY)** |       |
| [ ]  Others (please specify): | **Currency** |       |
|  |       |  | **Is it a segregated trust account\*?** | [ ]  Yes | [ ]  No |
|  |  |  |

|  |  |  |
| --- | --- | --- |
| **Type of account:** | **Name of bank** |       |
| [ ]  Current | **Account number** |       |
| [ ]  Savings | **Date opened (DD/MM/YYYY)** |       |
| [ ]  Others (please specify): | **Currency** |       |
|  |       |  | **Is it a segregated trust account\*?** | [ ]  Yes | [ ]  No |
|  |  |  |

|  |  |  |
| --- | --- | --- |
| **Type of account:** | **Name of bank** |       |
| [ ]  Current | **Account number** |       |
| [ ]  Savings | **Date opened (DD/MM/YYYY)** |       |
| [ ]  Others (please specify): | **Currency** |       |
|  |       |  | **Is it a segregated trust account\*?** | [ ]  Yes | [ ]  No |
|  |  |  |

\* A licensed corporation is required to establish and maintain in Hong Kong one or more segregated accounts with an authorized financial institution for client money in accordance with section 4(2) of the Securities and Futures (Client Money) Rules.

**Part II: Liquid Capital and Balance Sheet**

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| **Section 2: Details of Financial Information** |

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| --- | --- | --- | --- |
| **As at (DD/MM/YYYY):** |       |  | **Amounts (in HK$’000)** |
| **Liquid Capital** | **Balance Sheet** |
|  |
| **Assets** |  |  |
| Cash at banks and in hand |       |       |
| Proprietary positions in listed securities |       |       |
| Amounts receivable from related parties |  |       |
| Other receivables and assets |       |       |
| Fixed assets |  |       |
| **Total liquid assets** |       |  |
| **Total assets** |  |       |
| **Liabilities** |  |  |
| Bank loans and overdrafts |       |       |
| Amounts payable to shareholders and other related parties |       |       |
| Other payables and liabilities |       |       |
| Ranking liabilities relating to financial adjustments |       |  |
| **Total ranking liabilities** |       |  |
| **Total liabilities** |  |       |
| **\*Liquid capital**  |       |  |
| **\*\*Net assets/(liabilities)** |  |       |
| **Shareholders’ equity:** |  |  |
| Share capital\*\*\*  |  |       |
| Share premium (where applicable) |  |       |
| Other reserves  |  |       |
| Retained profits/losses |  |       |
| **Shareholders’ equity** |  |       |
| **Required liquid capital** |       |  |
| Excess/(deficiency) in liquid capital  |       |  |

\* Total liquid assets minus total ranking liabilities

\*\* Total assets minus total liabilities

\*\*\* Please provide supporting document(s) of your share capital (for example, the Companies Registry record(s) or share certificate(s))

**Part III: Financial Projection**

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| **Section 3: Details of Financial Projection** |

**If you are applying for a licence, please complete sections 3.1 and 3.2.**

**If you are applying for addition of regulated activity or change of licensing condition, please complete sections 3.3 and 3.4.**

**3.1 Are there any changes to your projection of total major operating expenses provided in section 15.2 of Form A previously submitted to the Commission for the purpose of your current application?**

[ ]  Yes. Please provide the updated details:

|  |  |
| --- | --- |
| **Details** | **(HK$’000)** |
| **Office rental and utilities** |       |
| **Salary and staff benefits**  |       |
| **Others, please specify:** |       |
|       |
| **Total**  |       |

[ ]  No.

**3.2 If your excess liquid capital provided in section 2 of this supplement cannot cover the projected total major operating expenses incurred during the first six months after the approval of the current application, if granted, please provide a funding plan\* to demonstrate that you will be able to meet the minimum capital requirement under the FRR.**

**\*** The funding plan should set out the sources and size of funding support available to you, being supported by proper documentation of liquidity facilities and commitments by the funding provider(s).

**3.3 Are there any changes to your projection of liquid capital provided in section 1.5 or 3.5 of Form B previously submitted to the Commission for the purpose of your current application?**

[ ]  Yes. Please provide the updated details:

|  |  |
| --- | --- |
| **Details** | **Projected figure as at six months after the approval of the current application, if granted (HK$’000)** |
| **Liquid capital computation**  |  |
| Total liquid assets |       |
| Total ranking liabilities |       |
| **Liquid capital** |       |
| **Required liquid capital** |       |
| **Excess/(deficiency) in liquid capital** |       |

[ ]  No.

**3.4 If you have projected deficiency in liquid capital during the first six months after the approval of the current application, if granted, please provide a funding plan\* to demonstrate that you will be able to meet the minimum capital requirement under the FRR.**

**\*** The funding plan should set out the sources and size of funding support available to you, being supported by proper documentation of liquidity facilities and commitments by the funding provider(s).

**Part IV: Declaration**

**We:**

|  |  |  |
| --- | --- | --- |
| * **Have completed** Part(s)
 |       | of this supplement. |

* **Declare** that all the information provided in this supplement and any associated documentation is complete, true and correct.
* **Understand** that providing false or misleading information in support of this supplement or its relating application is an offence under section 383 of the Ordinance.
* **Understand** that the Commission may take criminal and/or disciplinary action against a person who has made a false or misleading representation in, or in support of, this supplement or its relating application.
* **Understand** that if any information contained in this supplement, or any associated documentation changes prior to the Commission making a decision in respect of any relating application, we should notify the Commission in writing immediately of the changes.
* **Understand** that the Commission may make such enquiries and seek such further information as it
thinks appropriate.

**(To be signed by a director, responsible officer or person authorized by the Board of Directors.)**

|  |  |
| --- | --- |
| **For and on behalf of:** |       |
|  | Name of corporation |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|       |  |  |  |       |
| Name of director/responsible officer/person authorized by the board of directors\* |  | Signature  |  | Date |

\* Delete where not applicable.