

Form

(Made for the purposes of compliance with the requirements of section 156(1)(a) of the Securities and Futures Ordinance (Cap. 571) as amplified in section 3(3) of the Securities and Futures (Accounts and Audit) Rules (Cap. 571P))

Analysis of Scheme Assets for Associated Entity of an Intermediary Licensed or Registered for Type 13 Regulated Activity

Table 1 Analysis of scheme securities as of the date of financial year-end _____

(This part is applicable to associated entities of licensed corporations and registered institutions in the conduct of Type 13 regulated activity)

	<u>Market value (HK\$'000)</u>
Analysis of scheme securities	
Deposited in accounts held in Central Clearing and Settlement System ("CCASS") (A)	
Deposited in accounts held in Central Moneymarkets Unit ("CMU") (B)	
Deposited in safe custody with authorized financial institutions (C)	
Deposited in safe custody with licensed corporations (D)	
Held in the office premises of the intermediary or associated entity (E)	
Held in other locations (F) (Note 1)	
Total (G) = (A) + (B) + (C) + (D) + (E) + (F)	

Note 1: Please specify in the space below the locations of the scheme securities and purposes of the dispositions.

Table 2 Analysis of scheme money as of the date of financial year-end _____

(This part is only applicable to associated entities of licensed corporations in the conduct of Type 13 regulated activity)

	<u>(HK\$'000)</u>
Analysis of scheme money	
Amounts held in segregated accounts and relevant CIS accounts (Note 2) maintained with authorized financial institution (H)	
Amounts held in segregated accounts and relevant CIS accounts (Note 2) maintained with other person approved by the Commission under the Securities and Futures (Client Money) Rules (I)	

Others (J) (Note 3)	
Total (K) = (H) + (I) + (J)	

Note 2: Relevant CIS account means an account established and maintained by the board of directors of a relevant CIS that is constituted in the form of an open-ended fund company or any other corporate form in the name of the relevant CIS in accordance with section 10B(6) and (7) of the Securities and Futures (Client Money) Rules and in respect of which a licensed corporation licensed in the course of the conduct of Type 13 regulated activity or an associated entity of the licensed corporation has control.

Note 3: Please specify in the space below the locations of the scheme money.