



21 August 2015

**High Concentration of Shareholding  
in  
Evergrande Health Industry Group Limited (Stock Code: 708)**

This announcement is made by the Securities and Futures Commission (“SFC”) in respect of the concentration of the shareholding of Evergrande Health Industry Group Limited (“the Company”) in the hands of a limited number of shareholders as at 7 August 2015.

**In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares of the Company (“Shares”) could fluctuate substantially even with a small number of shares traded, and should exercise extreme caution when dealing in the Shares.**

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that as at 7 August 2015, 18 shareholders held an aggregate of 158,790,000 Shares, representing 18.38% of the issued Shares. Such shareholding, together with the 647,955,000 Shares (representing 74.99% of the issued Shares) held by the Company’s substantial shareholder, represented 93.37% of the issued Shares. Therefore, only 57,255,000 Shares (representing 6.63% of the issued Shares) were held by other shareholders.

As at 7 August 2015, the shareholding structure of the Company was as follows:-

	<b>Number of Shares held (Shares)</b>	<b>% of total number of issued Shares (%)</b>
Evergrande Real Estate Group Limited (Note 1)	647,955,000	74.99
A group of 18 shareholders	158,790,000	18.38
Other shareholders	57,255,000	6.63
<b>Total</b>	<b>864,000,000</b>	<b>100.00</b>

*Note 1: The Shares were held by the indirect wholly-owned subsidiaries of Evergrande Real Estate Group Limited, whose shares are listed on the Main Board of the Stock Exchange of Hong Kong Limited (stock code: 3333).*

During the period from 9 July 2015 to 7 August 2015, closing price of the Shares increased by 222.7% from HK\$3.88 to HK\$12.52.

On 24 July 2015, the Company announced that it proposed to effect a share subdivision by converting every one existing Share into ten converted shares.



As at 20 August 2015, the Shares closed at HK\$15.02, representing an increase of 287.1% from the closing price of HK\$3.88 on 8 July 2015.

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