

22 January 2025

Mandatory general offer

Disclosure of dealings in the shares of Ping An Healthcare and Technology Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Nature of dealings	Purchase /	Total	Total amount	Highest (H)	Lowest (L)
		relevant		Sale	number of	paid / received	prices paid /	prices paid /
		securities			shares		received	received
					involved			
Morgan Stanley	21 January	Derivative	Market making or liquidity providing in pre-existing	Purchase	400,000	\$25,600.0000	\$0.0640	\$0.0640
Hong Kong	2025	warrants	derivative or series of exchange traded options by					
Securities Ltd			an EPT recognised by The Stock Exchange of					
(MSHK) on			Hong Kong Limited as a designated market maker					
behalf of			prior to the offer period					
Morgan Stanley								
Asia Products								
Ltd (MSAP)								

End



Note:

Morgan Stanley Hong Kong Securities Ltd (MSHK) on behalf of Morgan Stanley Asia Products Ltd (MSAP) is a Class (5) associate connected with the Offeree company.

Dealings were made for its own account.

Morgan Stanley Hong Kong Securities Ltd (MSHK) on behalf of Morgan Stanley Asia Products Ltd (MSAP) is ultimately owned by Morgan Stanley.