

6 January 2025

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of PENTAMASTER INTERNATIONAL LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
PIL-PEKERJA SS LIMITED	30 December 2024	Sale	746,000	\$0.9400	63,321,740	2.6384%
		Sale	399	\$0.9000	63,321,341	2.6384%
		Sale	130,000	\$0.9300	63,191,341	2.6330%

End

Note:

PIL-PEKERJA SS LIMITED is a Class (1) by virtue of class (1) of the definition of acting in concert associate connected with the Offeror.

Dealings were made for its own account.

PIL-PEKERJA SS LIMITED is ultimately owned by Employees Share Award Scheme.



Trades were conducted in accordance with the instructions of share award holders whose award shares have vested but not yet transferred to them and were non-discretionary by PIL-PERKERJA SS LIMITED.

This disclosure of dealings form supersedes the previous submission dated 31 December 2024.