

23 January 2025

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Haitong Securities Co Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	22 January 2025	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,099,400	\$11,816,737.7281	\$10.7833	\$10.5909
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	404,800	\$4,319,849.9419	\$10.7600	\$10.5800
		Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Sale	158,400	\$1,687,358.0000	\$10.8100	\$10.5400
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	72,700	\$767,180.0000	\$10.5600	\$10.5500



		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	112,300	\$1,188,987.5300	\$10.6100	\$10.5400
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,581,501	\$16,985,472.4992	\$10.7458	\$10.6050
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,144,100	\$12,147,731.2255	\$10.7446	\$10.5900

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These were dealings in A shares of Haitong Securities Co., Ltd. Dealings were made in RMB.

UBS AG is ultimately owned by UBS Group AG.