

15 January 2025

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Haitong Securities Co Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	14 January 2025	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	92,200	\$978,359.0148	\$10.6202	\$10.5564
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	87,600	\$917,845.9905	\$10.6200	\$10.4076
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	34,500	\$364,477.0074	\$10.6500	\$10.4900
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	142,000	\$1,499,629.0213	\$10.6201	\$10.5033

		Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Purchase	180,900	\$1,917,098.0000	\$10.6800	\$10.4700
		Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Sale	79,200	\$835,486.0000	\$10.6600	\$10.3900
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Purchase	78,900	\$837,623.0000	\$10.6700	\$10.5600

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These were dealings in A shares of Haitong Securities Co., Ltd. Dealings were made in RMB.

UBS AG is ultimately owned by UBS Group AG.