

14 January 2025

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Haitong Securities Co Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	13 January 2025	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	78,800	\$479,159.9908	\$6.0883	\$6.0600
		Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings. I confirm this was done no later than the close of the morning trading session on the trading day following the originating client-driven dealing	Purchase	400	\$2,424.0000	\$6.0600	\$6.0600
		Ordinary shares	Dealing in pre-existing index-tracking ETFs	Sale	80,800	\$492,060.0000	\$6.0900	\$6.0600

End



Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.