

13 January 2025

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Haitong Securities Co Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	10 January 2025	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	396,500	\$4,171,639.0156	\$10.6332	\$10.4682
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	119,900	\$1,266,401.0337	\$10.6200	\$10.5263
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Purchase	79,200	\$831,488.8700	\$10.5500	\$10.4300
		Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Sale	38,500	\$404,168.0000	\$10.5300	\$10.4200



		Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Purchase	85,500	\$905,905.0000	\$10.6300	\$10.5700
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	238,599	\$2,514,804.6450	\$10.6400	\$10.4539
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	68,200	\$719,099.0132	\$10.6497	\$10.4771

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These were dealings in A shares of Haitong Securities Co., Ltd. Dealings were made in RMB.

UBS AG is ultimately owned by UBS Group AG.