

8 January 2025

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Haitong Securities Co Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party  | Date           | Description of relevant securities | Nature of dealings  | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|--------|----------------|------------------------------------|---|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| UBS AG | 7 January 2025 | Ordinary shares                    | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders  | Purchase        | 153,100                         | \$1,626,393.0634             | \$10.7204                          | \$10.5964                         |
|        |                | Ordinary shares                    | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders  | Sale            | 308,700                         | \$3,288,173.9799             | \$10.7336                          | \$10.6009                         |
|        |                | Ordinary shares                    | Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index | Sale            | 33,400                          | \$356,721.0000               | \$10.7400                          | \$10.5800                         |



|  |  |                 |   |          |         |                  |           |           |
|--|--|-----------------|---|----------|---------|------------------|-----------|-----------|
|  |  | Ordinary shares | Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index | Purchase | 9,500   | \$101,335.0000   | \$10.7200 | \$10.6200 |
|  |  | Ordinary shares | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders  | Sale     | 243,500 | \$2,589,305.9850 | \$10.7341 | \$10.5923 |
|  |  | Ordinary shares | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders  | Purchase | 217,300 | \$2,307,186.9476 | \$10.7144 | \$10.5393 |

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These were dealings in A shares of Haitong Securities Co., Ltd. Dealings were made in RMB.

UBS AG is ultimately owned by UBS Group AG.