

25 February 2025

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Guotai Junan Securities Co., Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                                | Date                | Purchase /<br>Sale | Number of shares | Price per share | Resultant balance<br>(including those of any<br>person with whom there is<br>an agreement or<br>understanding) | Percentage of class<br>(including those of any<br>person with whom there is<br>an agreement or<br>understanding) |
|--------------------------------------|---------------------|--------------------|------------------|-----------------|--|--|
| Fullgoal Fund<br>Management Co.,Ltd. | 24 February<br>2025 | Sale               | 199,500          | \$18.0044       | 6,252,800  | 0.0832%  |

End

Note:

Fullgoal Fund Management Co.,Ltd. is a Class (1) by virtue of class (1) of the definition of acting in concert associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

These were dealings in A shares of Guotai Junan Securities Co., Ltd. Dealings were made in RMB.

Fullgoal Fund Management Co.,Ltd. is ultimately owned by ChangJiang Pei.