

27 January 2025

Privatisation by way of merger

Disclosure of dealings in the shares of Guotai Junan Securities Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Fullgoal Fund Management Co.,Ltd.	24 January 2025	Sale	3,600	\$17.4867	24,886,702	0.3313%
		Sale	5,800	\$18.1029	24,880,902	0.3312%
		Sale	17,500	\$17.5563	24,863,402	0.3310%
		Sale	17,900	\$17.5774	24,845,502	0.3307%
		Sale	40,700	\$17.4672	24,804,802	0.3302%
		Sale	42,200	\$17.4532	24,762,602	0.3296%
		Sale	57,600	\$17.4467	24,705,002	0.3289%
		Sale	72,900	\$17.4536	24,632,102	0.3279%
		Sale	85,600	\$17.4570	24,546,502	0.3268%
		Sale	265,400	\$17.4518	24,281,102	0.3232%



		Sale	800,800	\$17.4529	23,480,302	0.3126%
		Sale	817,900	\$17.4523	22,662,402	0.3017%
		Sale	994,700	\$17.4534	21,667,702	0.2884%
		Sale	1,639,011	\$17.4521	20,028,691	0.2666%
		Sale	2,230,300	\$17.4535	17,798,391	0.2369%

End

Note:

Fullgoal Fund Management Co.,Ltd. is a Class (1) by virtue of class (1) of the definition of acting in concert associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

These were dealings in A shares of Guotai Junan Securities Co., Ltd. Dealings were made in RMB.

Fullgoal Fund Management Co.,Ltd. is ultimately owned by Mr ChangJiang Pei.