

24 January 2025

Privatisation by way of merger

Disclosure of dealings in the shares of Guotai Junan Securities Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Fullgoal Fund Management Co.,Ltd.	23 January 2025	Sale	100	\$17.6500	42,164,202	0.5613%
		Sale	100	\$17.6500	42,164,102	0.5613%
		Sale	900	\$17.1844	42,163,202	0.5613%
		Sale	2,100	\$17.5300	42,161,102	0.5613%
		Sale	2,300	\$17.5383	42,158,802	0.5612%
		Sale	8,300	\$17.8400	42,150,502	0.5611%
		Sale	9,200	\$17.4878	42,141,302	0.5610%
		Sale	16,400	\$17.7310	42,124,902	0.5608%
		Sale	19,900	\$17.7500	42,105,002	0.5605%
		Sale	57,800	\$17.2916	42,047,202	0.5597%

	Sale	76,500	\$17.5399	41,970,702	0.5587%
	Sale	80,900	\$17.6330	41,889,802	0.5576%
	Sale	105,700	\$17.5897	41,784,102	0.5562%
	Sale	174,000	\$17.5419	41,610,102	0.5539%
	Sale	187,700	\$17.8008	41,422,402	0.5514%
	Sale	234,600	\$17.3309	41,187,802	0.5483%
	Sale	311,200	\$17.3300	40,876,602	0.5442%
	Sale	361,600	\$17.3266	40,515,002	0.5393%
	Sale	514,400	\$17.3092	40,000,602	0.5325%
	Sale	562,100	\$17.3158	39,438,502	0.5250%
	Sale	1,182,100	\$17.3363	38,256,402	0.5093%
	Sale	1,199,200	\$17.3389	37,057,202	0.4933%
	Sale	1,248,600	\$17.2521	35,808,602	0.4767%
	Sale	1,305,300	\$17.3418	34,503,302	0.4593%
	Sale	1,814,200	\$17.8250	32,689,102	0.4352%
	Sale	2,081,100	\$17.8252	30,608,002	0.4075%
	Sale	2,519,700	\$17.3483	28,088,302	0.3739%
	Sale	3,198,000	\$17.4449	24,890,302	0.3313%

End

Note:



Fullgoal Fund Management Co.,Ltd. is a Class (1) by virtue of class (1) of the definition of acting in concert associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

These were dealings in A shares of Guotai Junan Securities Co., Ltd. Dealings were made in RMB.

Fullgoal Fund Management Co.,Ltd. is ultimately owned by Mr ChangJiang Pei.