

7 January 2025

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Guotai Junan Securities Co Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	6 January 2025	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	178,700	\$3,122,235.9422	\$17.5100	\$17.4447
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	726,000	\$12,695,565.1487	\$17.5303	\$17.4540
		Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Sale	4,900	\$85,435.0000	\$17.4400	\$17.4300



		Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Purchase	1,200	\$21,036.0000	\$17.5300	\$17.5300
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	112,900	\$1,978,186.0027	\$17.5700	\$17.5000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	202,600	\$3,547,493.0465	\$17.5307	\$17.3950

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These were dealings in A shares of Guotai Junan Securities Co., Ltd. Dealings were made in RMB.

UBS AG is ultimately owned by UBS Group AG.