

10 February 2025

Possible share buy-back by general offer

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of | Description of | Nature of dealings | Number of | Maturity date / | Reference | Total amount | Resultant |
|--------------|-----------------|----------------|----------------|---------------------|---------------|-----------------|-----------|---------------|------------------|
| | | relevant | products | | reference | closing out | price | paid / | balance |
| | | securities | | | securities to | date | | received | (including those |
| | | | | | which the | | | | of any person |
| | | | | | derivatives | | | | with whom there |
| | | | | | relate | | | | is an agreement |
| | | | | | | | | | or |
| | | | | | | | | | understanding) |
| Morgan | 7 February 2025 | Derivatives | Other types of | Unsolicited client | 2,000 | 29 November | \$3.8600 | \$7,720.0000 | 0 |
| Stanley | | | products | facilitation - | | 2029 | | | |
| Capital | | | | Purchase | | | | | |
| Services LLC | | Derivatives | Other types of | Unsolicited client | 2,000 | 29 November | \$3.8600 | \$7,720.0000 | 0 |
| | | | products | facilitation - Sale | | 2029 | | | |
| | | Derivatives | Other types of | Unsolicited client | 6,000 | 31 July 2025 | \$3.8633 | \$23,179.9980 | 0 |
| | | | products | facilitation - | | | | | |
| | | | | Purchase | | | | | |

| | | | | | | | 1 | | |
|--|--|-------------|----------------|---------------------|---------|--------------|----------|----------------|---|
| | | Derivatives | Other types of | Unsolicited client | 6,000 | 31 July 2025 | \$3.8633 | \$23,179.9980 | 0 |
| | | | products | facilitation - Sale | | | | | |
| | | Derivatives | Other types of | Unsolicited client | 6,000 | 25 November | \$3.8533 | \$23,119.9980 | 0 |
| | | | products | facilitation - | | 2026 | | | |
| | | | | Purchase | | | | | |
| | | Derivatives | Other types of | Unsolicited client | 6,000 | 25 November | \$3.8533 | \$23,119.9980 | 0 |
| | | | products | facilitation - Sale | | 2026 | | | |
| | | Derivatives | Other types of | Unsolicited client | 24,000 | 24 July 2028 | \$3.8404 | \$92,170.0080 | 0 |
| | | | products | facilitation - | | | | | |
| | | | | Purchase | | | | | |
| | | Derivatives | Other types of | Unsolicited client | 24,000 | 24 July 2028 | \$3.8404 | \$92,170.0080 | 0 |
| | | | products | facilitation - Sale | | | | | |
| | | Derivatives | Other types of | Unsolicited client | 194,000 | 24 July 2028 | \$3.8674 | \$750,280.0620 | 0 |
| | | | products | facilitation - | | | | | |
| | | | | Purchase | | | | | |
| | | Derivatives | Other types of | Unsolicited client | 194,000 | 24 July 2028 | \$3.8674 | \$750,280.0620 | 0 |
| | | | products | facilitation - Sale | | | | | |

End

Note:

Morgan Stanley Capital Services LLC is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Public Disclosure Form



Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.