

17 January 2025

Possible share buy-back by general offer

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of	Maturity date /	Reference	Total	Resultant balance
		relevant	products		reference	closing out	price	amount	(including those of
		securities			securities to	date		paid /	any person with
					which the			received	whom there is an
					derivatives				agreement or
					relate				understanding)
Morgan Stanley	16 January	Warrants	Warrants	Closing out of a	68,000,000	16 January	\$4.2000	\$0.0000	0
Hong Kong	2025			derivative contract		2025			
Securities Ltd									
(MSHK) on									
behalf of									
Morgan Stanley									
Asia Products									
Ltd (MSAP)									



Note:

Morgan Stanley Hong Kong Securities Ltd (MSHK) on behalf of Morgan Stanley Asia Products Ltd (MSAP) is a Class (5) associate connected with the Offeror. Dealings were made for its own account.

Morgan Stanley Hong Kong Securities Ltd (MSHK) on behalf of Morgan Stanley Asia Products Ltd (MSAP) is ultimately owned by Morgan Stanley.