

20 May 2024

**Privatisation by way of merger**

**Disclosure of dealings in the shares of YiChang HEC ChangJiang Pharmaceutical Co., Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
CICC Financial Trading Limited	17 May 2024	Derivatives	Other types of products	Closing out of a derivative contract	593,800	28 November 2024	\$11.2184	\$6,661,460.49	8,000
		Derivatives	Other types of products	Closing out of a derivative contract	593,800	21 May 2025	\$11.2222	\$6,663,715.46	8,000

End



Note:

CICC Financial Trading Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

CICC Financial Trading Limited is ultimately owned by China International Capital Corporation Limited.