

25 October 2024

Possible voluntary general offer

Disclosure of dealings in the shares of Sun Art Retail Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
J.P. Morgan Securities PLC	24 October 2024	Derivatives	Other types of products	Issue of a derivative	147,500	31 January 2025	\$2.1047	\$310,443.2500	4,700,315
		Derivatives	Other types of products	Issue of a derivative	4	31 January 2025	\$2.1047	\$8.4200	4,700,319
		Derivatives	Other types of products	Issue of a derivative	4	31 January 2025	\$2.1047	\$8.4200	4,700,323
		Derivatives	Other types of products	Issue of a derivative	27,500	31 January 2025	\$2.1047	\$57,879.2500	4,727,823

		Derivatives	Other types of products	Issue of a derivative	4	31 January 2025	\$2.1047	\$8.4200	4,727,827
		Derivatives	Other types of products	Issue of a derivative	66,000	31 January 2025	\$2.1047	\$138,910.2000	4,793,827
		Derivatives	Other types of products	Issue of a derivative	1,000	31 January 2025	\$2.1047	\$2,104.7000	4,794,827
		Derivatives	Other types of products	Issue of a derivative	18,000	31 January 2025	\$2.1047	\$37,884.6000	4,812,827
		Derivatives	Other types of products	Issue of a derivative	3,000	31 January 2025	\$2.1047	\$6,314.1000	4,815,827
		Derivatives	Other types of products	Issue of a derivative	1,000	31 January 2025	\$2.1047	\$2,104.7000	4,816,827
		Derivatives	Other types of products	Issue of a derivative	6,000	31 January 2025	\$2.1047	\$12,628.2000	4,822,827
		Derivatives	Other types of products	Closing out of a derivative contract	140,000	6 June 2025	\$2.1093	\$295,302.0000	4,962,827
		Derivatives	Other types of products	Closing out of a derivative contract	10,000	6 June 2025	\$2.1083	\$21,083.0000	4,972,827

End



Note:

J.P. Morgan Securities PLC is an exempt principal trader connected with the Potential Offeror.

Dealings were made for its own account.

J.P. Morgan Securities PLC is ultimately owned by JPMorgan Chase & Co..