

15 July 2024

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Shanghai Henlius Biotech, Inc. – H shares**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Lin Lijun	10 July 2024	Purchase	126,400	\$22.7100	9,529,432	5.8309%

End

Note:

Lin Lijun is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Mr. Lin Lijun, through controlled corporations, is interested in 4,200,000 domestic shares of Shanghai Henlius Biotech, Inc. (the Company), representing approximately 1.11 per cent of the total issued domestic shares of the Company.

This form was received by the Executive on 15 July 2024.