

27 September 2024

**Mandatory general offer**

**Disclosure of dealings in the shares of LUFAX HOLDINGS LTD**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>    | <b>Date</b>       | <b>Purchase /<br/>Sale</b> | <b>Number of<br/>shares</b> | <b>Price per share</b> | <b>Resultant balance<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> | <b>Percentage of class<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> |
|-----------------|-------------------|----------------------------|-----------------------------|------------------------|---|---|
| BlackRock, Inc. | 26 September 2024 | Purchase                   | 8,460                       | \$9.3700               | 10,000,002  | 0.5769%   |

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.