

25 September 2024

Mandatory general offer

Disclosure of dealings in the shares of Lufax Holding Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description | Description | Nature of | Number of | Maturity date | Reference | Total amount | Resultant |
|----------------|-----------|-------------|-------------|---------------------|--------------|---------------|-----------|----------------|----------------|
| | | of relevant | of products | dealings | reference | / closing out | price | paid / | balance |
| | | securities | | | securities | date | | received | (including |
| | | | | | to which the | | | | those of any |
| | | | | | derivatives | | | | person with |
| | | | | | relate | | | | whom there is |
| | | | | | | | | | an agreement |
| | | | | | | | | | or |
| | | | | | | | | | understanding) |
| Morgan | 24 | Derivatives | Other types | Unsolicited client | 25,800 | 27 December | \$9.0097 | \$232,449.1201 | 0 |
| Stanley & Co., | September | | of products | facilitation - Sale | | 2024 | | | |
| International | 2024 | | | | | | | | |
| plc | | | | | | | | | |

End





Note:

Morgan Stanley & Co., International plc is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.