

23 September 2024

**Mandatory general offer**

**Disclosure of dealings in the shares of Lufax Holding Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	20 September 2024	Derivatives	Other types of products	Unsolicited client facilitation - Sale	23,000	27 December 2024	\$8.9299	\$205,388.0865	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	139,500	27 December 2024	\$8.8990	\$1,241,414.2708	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	20,000	27 December 2024	\$8.9406	\$178,811.6426	0



End

Note:

Morgan Stanley & Co., International plc is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.