

9 September 2024

**Mandatory general offer**

**Disclosure of dealings in the shares of Lufax Holding Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price (USD)	Total amount paid / received (USD)	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	5 September 2024	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	86,200	15 May 2025	\$2.2300	\$192,226.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	86,200	15 May 2025	\$2.2300	\$192,226.0000	0

End



Note:

Morgan Stanley & Co., International plc is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

These were dealings in ADS of the Offeree Company. Dealings were made in USD. Each ADS represents 2 ordinary shares in the Offeree Company.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.