

31 July 2024

Possible mandatory general offer

Disclosure of dealings in the shares of Lufax Holding Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	30 July 2024	Purchase	8,159,716	\$1.1270	23,740,416	2.0706%

End

Note:

Morgan Stanley & Co., International plc is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

The purchase represents the issue and allot of new shares pursuant to the scrip dividend scheme under the special dividend as described in the circular dated 12 June 2024 of Lufax Holding Ltd.



Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.