

11 June 2024

**Possible mandatory general offer**

**Disclosure of dealings in the shares of Lufax Holding Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	7 June 2024	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	15,000	\$140,124.0000	\$9.3800	\$9.3200
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	11,000	\$102,201.8910	\$9.2911	\$9.2911

End

Note:

UBS AG is an exempt principal trader connected with the Offeree company.



Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.