

7 June 2024

Possible mandatory general offer

Disclosure of dealings in the shares of Lufax Holding Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received (USD)	Highest (H) prices paid / received (USD)	Lowest (L) prices paid / received (USD)
UBS AG	5 June 2024	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	11,017	\$22,915.3600	\$2.0800	\$2.0800
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	214,685	\$474,747.5500	\$2.2300	\$2.2100
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	26,988	\$60,082.9000	\$2.2500	\$2.2200

End



Note:

UBS AG is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

These were dealings in ADS of the Offeree Company. Dealings were made in USD. Each ADS represents 2 ordinary shares in the Offeree Company.

UBS AG is ultimately owned by UBS Group AG.

The disclosure form was received by the Executive on 7 June 2024.