

6 June 2024

Possible mandatory general offer

Disclosure of dealings in the shares of Lufax Holding Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price (USD)	Total amount paid / received (USD)	Resultant balance (including those of any person with whom there is an agreement or understanding)
Credit Suisse International	4 June 2024	Derivatives	Other types of products	Closing out of a derivative contract	19,107	10 September 2024	\$1.4398	\$27,510.2600	11,553,044

End



Note:

Credit Suisse International is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

This form supersedes the dealing disclosure form dated 5 June 2024.

These were dealings in relation to ADS of the Offeree Company. Dealings were made in USD. Each ADS represents 2 ordinary shares in the Offeree Company.

Credit Suisse International is ultimately owned by UBS Group AG.