

30 May 2024

**Possible mandatory general offer**

**Disclosure of dealings in the shares of Lufax Holding Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b> | <b>Date</b> | <b>Description of relevant securities</b> | <b>Nature of dealings</b>  | <b>Purchase / Sale</b> | <b>Total number of shares involved</b> | <b>Total amount paid / received</b> | <b>Highest (H) prices paid / received</b> | <b>Lowest (L) prices paid / received</b> |
|--------------|-------------|---|--|------------------------|--|-------------------------------------|---|--|
| UBS AG       | 29 May 2024 | Ordinary shares                           | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Sale                   | 78,100                                 | \$1,330,504.4540                    | \$17.0600                                 | \$17.0266                                |

End

Note:

UBS AG is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.