

28 May 2024

**Possible mandatory general offer**

**Disclosure of dealings in the shares of LUFAX HOLDINGS LTD**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	27 May 2024	Purchase	1,845,757	\$17.4600	15,487,760	1.3505%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Item 1 indicates the receipt of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.

The disclosure form was received by the Executive after office hour on 28 May 2024.